THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

PTC INDIA FINANCIAL SERVICES LIMITED
(A subsidiary of PTC India Limited)
Regd. Office and Corp Office:-7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi - 110066
CIN: L65999DL2006PLC153373, E-mail- ir@ptcfinancial.com, website- www.ptcfinancial.com
Phone- +91 11 26737300 / 26737400 Fax: 26737373 / 26737374

Dear Bond Holder(s),

BUY-BACK INTIMATION: PFS LONG TERM INFRASTRUCTURE BOND
Series 1 Option I (ISIN: INE560K07045) and Option II (ISIN: INE560K07052)

Buy Back intimation to the Bondholders of Long Term Infrastructure Bond Series 1 ("Infra Bond Series 1") Issued by PTC India Financial Services Ltd ("PFS" or "Company") having Face Value of Rs 5,000/- each in the nature of secured, redeemable, non-convertible debentures having benefits under Section 80CCF of the Income Tax Act, 1961 for the Financial Year 2010-11 pursuant to Terms of Issue referred under Issue Structure of the Information Memorandum dated 07.02.2011 ("the IM") which were allotted on 31.03.2011 with a lock-in period of 5 years as per Notification No. 48/2010[F.No.149/84/2010-SO(TPL)], dated 09/07/2010 issued by Central Board of Direct Taxes, Department of Revenue, Ministry of Finance, Government of India

This is with reference to the buyback facility available to the Bondholders who had subscribed to Option I and Option II of Infra Bond Series 1 on the terms and conditions specified in the IM. Brief terms and conditions of the buyback facility are set out below:

Bond Series (as per IM dated 07.02.2011)	**Date of Buy Back**	**Option I (INE560K07045)** (Interest Frequency-Annually)	**Option II (INE560K07052)** (Interest Frequency- Cumulative)
PFS Long Term Infrastructure Bond Series 1 (FY2010-11)	31.03.2017	Rs 5,000/- per bond and accrued interest calculated from last interest payment date to the Buyback date.	Rs 8,045/-per bond

Please note your investment in **PFS LONG TERM INFRASTRUCTURE BOND SERIES-1** is as below:

Folio No. /DP ID / Client ID	**Series**	**No. of Bonds Invested**	**Holding in DEMAT/Physical Form**

a) **Buyback intimation period**: The **Buyback intimation period will end on 31.01.2017 by 5:00 p.m**.

b) It is to notify to all the bondholders of captioned bond that LETTER OF OFFER FOR BUYBACKOF PFS LONG TERM INFRASTRUCTURE BOND SERIES 1 (Option I and II) is being sent through Registrar and Transfer Agent, M/s Karvy Computershare Private Limited, to the bondholders of Infra Bond Series 1 (Option I and II), who held the bonds as on 30.09.2016.

c) Kindly note that only in case bondholders (either physical or demat bondholder) wish to apply for the buyback facility, then a duly filled intimation advice on the reverse side of this "Intimation Advice letter" is to be sent to Registrar of the issue i.e. M/s Karvy Computershare Private Limited. You need to send your duly filled "Intimation Advice" to **M/s Karvy Computershare Private Limited, Unit: PFS Long Term Infrastructure Bonds Series 1 - Buyback Offer Option I and Option II, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad- 500032 super scribing the envelope "PFS Long Term Infrastructure Bonds Series 1 - Buyback Offer Option I and Option II. Please note that the reply must reach on or before 31.01.2017, 5:00 p.m**.

d) **Surrender of original bond certificate (only applicable in case investor has Physical Bond certificate)**: If you are holding the bonds in physical form, **please note that buyback amount shall be paid ONLY upon surrender of Original Bond Certificate duly discharged (signed on one rupee revenue stamp by fixing on the reverse of the consolidated Bond Certificate) along with duly filled** "Intimation Advice letter" **by the sole holder or all the joint holders to the Registrar i.e. M/s Karvy Computershare Private Limited, Unit: PFS Long Term Infrastructure Bonds Series 1 - Buyback Offer Option I and Option II, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad- 500032. Please note that the reply must reach on or before 31.01.2017, 5:00 p.m**. However, if you are holding bonds in demat form; the requirement of surrendering of bond certificate will not be applicable.

e) In case of any query, investor may contact directly to the **Company or Registrar i.e. Karvy Computershare Private Limited**.

f) **Buyback request letters/requests (including with duly discharged Original Bond Certificate) received after 5pm on 31.01.2017 due to any reason will not be entertained for the buyback in FY2016-17** and for the same neither Company nor Registrar will be held responsible. Bondholder(s) need to reapply for the buyback, if he/she wishes so again for FY2017-18. For any further updates/information kindly visit www.ptcfinancial.com

Thanking You,

Yours faithfully,
For **PTC India Financial Services Limited**

sd/-
Authorised Signatory

P.T.O

INTIMATION ADVICE REGARDING THE BUYBACK FACILITY

To,
M/s Karvy Computershare Private Limited,
Unit: PFS Long Term Infrastructure Bonds Series 1 - Buyback Intimation (Option I and Option II),
Karvy Selenium Tower B, Plot 31-32,
Gachibowli, Financial District,
Nanakramguda, Hyderabad- 500032
India

LAST DATE FOR SUBMISSION
31.01.2017, 5:00 PM

Contact Information:-
E-Mail ID- einward.ris@karvy.com
Phone No- 040-67162222

Dear Sir / Madam (s),

Subject :- Buyback Intimation: Private Placement of PTC India Financial Services Limited ("Company" or "Issuer") of 'Long Term Infrastructure Bond Series 1 having face value of Rs 5,000 each, In the nature of Taxable, Secured, Redeemable, Non-convertible Bonds, having benefit Under Section 80CCF of the Income Tax Act, 1961, as amended, ("Bonds")

I/We hold the Bonds of the Company and would like to indicate my/our preference regarding the buyback facility as detailed below:-

(a) In case of the **Bonds held in physical mode** (please specify Not Applicable if the Bonds are held in dematerialized form)

S. No.	Particulars	Option I (INE560K07045)	Option II (INE560K07052)
1.	Registered Folio No.		
2.	Certificate No.		
3.	Distinctive nos. of the Bonds Held	To:	To:
4.	No. of Bonds Held which I/We would like to avail the buyback facility offered by the Company		

(b) In case of the **Bonds held in dematerialized mode** (Please specify Not Applicable if the Bonds are held in physical form)

S. No.	Particulars	Option I (INE560K07045)	Option II (INE560K07052)
1.	Beneficiary Demat Account No.		
2.	No. of Bonds held which Bond I/We would like to avail the buyback facility offered by the Company		

In accordance with terms and conditions of Infrastructure Bond Series1 Information Memorandum dated 07.02.2011, I/we exercise the option regarding buyback as indicated above at our sole responsibility with no further claim on Company.

	Sole/First Bondholder	Second Bondholder	Third Bondholder
Signature (as per specimen recorded with the Company / Registrar)			
Name of the Bondholder(s) (Including email id and Contact Number)			

Note:-

1. **For direct credit of amount on the payment date, it is advised that a cancelled Cheque may be submitted along with this intimation advice**. This will help in avoiding any delay of credit to investor (Not required for bondholders holding bonds in demat form). The bondholders holding the bonds in demat form may update Bank mandate with their Depository Participant, if required at their own end.
2. TDS will be deducted as per the provisions of Income Tax Act, 1961. Bondholders are required to submit form 15G or 15H for non-deduction of TDS. If the bonds are held in demat form, no TDS will be deducted.
3. **Buyback request letters/requests (including with Original Bond Certificate) received after 5pm on 31.01.2017** due to any reason will not be entertained for the buyback in FY2016-17 and for the same neither Company nor Registrar will be held responsible. Bondholder(s) need to reapply for the buyback, if he/she wishes so again for FY2017-18. For any further updates/information kindly visit www.ptcfinancial.com